

# 2022年 | 国际投资者大会

## 上海证券交易所 | Global Investors Conference 2022

Shanghai Stock Exchange | **开放、创新与可持续**  
 Openness, Innovation and Sustainability

2022年11月11日 | November 11, 2022

### 圆桌讨论 | Panel

## 国际投资者的中国资产配置

### Global Asset Allocation: China's Weighting

主持人/Moderator



### 爱德华·帕克 Edward Park

中信里昂证券机构股票业务总裁  
 CEO of Institutional Equities, CLSA

Edward Park将作为中信里昂证券的CEO，负责公司全球各个国家的销售、交易执行、研究及其他业务。Edward Park于1998年加入里昂证券，在机构股票业务方面拥有超过21年的行业经验，曾在香港、东京、首尔多地担任交易主管。Edward Park毕业于宾夕法尼亚大学沃顿商学院，获金融学学士学位。

Edward Park will be appointed as Chief Executive Officer of CLSA Limited, responsible for managing the Sales, Trading & Execution and Research, considering the business of the countries that we operating in are still Institutional Equities dominated, all country heads will report to Edward.

Edward Park, who first joined CLSA in 1998, has over 21 years of experience in Institutional equities business. During his years at CLSA, Edward has worked in Tokyo, Seoul and Hong Kong offices and held the position as Group Head of Trading & Execution Services. Edward holds a Bachelor's Degree in Finance from the Wharton School at University of Pennsylvania.

### 讨论嘉宾/Panelists



### 奥里·本-阿基瓦 Ori Ben-Akiva

Man Numeric投资总监  
 Director of Portfolio Management, Man Numeric

Ori Ben-Akiva是英仕曼集团旗下Numeric的投资组合管理总监。除客户投资组合管理团队外，他还负责监管Numeric的权益和信用策略。Ori还是Numeric的投资和管理委员会成员。

此前，Ori率先开发了新兴市场的投资策略。在1998年加入Numeric之前，他是芝加哥对冲基金The Oak Group, LP的投资经理。

Ori Ben-Akiva is the Director of Portfolio Management at Man Numeric. He provides oversight of Man Numeric's equity and credit strategies, in addition to the client portfolio management team. Ori also serves on Man Numeric's Investment and Management Committees. Previously, Ori spearheaded the development and launch of the emerging market strategies. Prior to joining Man Numeric in 1998, he was a portfolio analyst at The Oak Group, LP, a Chicago-based hedge fund investment manager.



### 潘中宁 Richard PAN

华夏基金董事总经理、国际投资部行政负责人、ESG业务委员会主席、国际投委会主席  
 Managing Director, CIO of Global Capital Investment, Chairman of ESG Committee of China AMC.

潘中宁先生，武汉大学工程学学士、经济学硕士，乔治城大学MBA。自2013年5月加入华夏基金。潘中宁先生有超过24年的投资管理经验。曾任职于Manulife Asset Management (Asia) 股票投资总监；联合证券有限责任公司资产管理部总经理助理、投资经理；国泰君安证券股份有限公司企业融资部。

Mr. Pan has 24 years of investment experience. Before joining China AMC, Mr. Pan worked as a Director/Portfolio Manager at Manulife Asset Management from 2007 to 2011, managing its Greater China funds. He also worked as a Portfolio Manager at United Securities from 2001 to 2004, and worked as a VP at Guotai Junan Securities since 1998. Mr. Pan holds an MBA from Georgetown University in the U.S., MA in Economics and BS in Engineering from Wuhan University.



### 狄宝生 Sean Debow

欧力盛资产管理亚洲有限公司首席执行官、首席投资官  
 CEO & CIO at Eurizon Capital Asia Limited

狄宝生是欧力盛资产管理在亚洲的首席执行官、首席投资官。加入欧力盛之前，曾担任领达-瑞士亚洲资产管理的首席投资官。狄宝生1994年加入美林资产管理（现贝莱德）；1999年加入瑞银；2005年加入奥林巴斯资本担任研究总监；2007年加入象牙资本担任亚洲董事总经理。

Sean Debow is CEO and CIO of Eurizon Asset Management in Asia. Prior to Eurizon, Sean was the CIO at Interlink-Swiss Asia Asset Management. Earlier, Sean was Founder and Portfolio Manager for Matchpoint Investment Management. Sean started his career in investment management in 1994 when he joined Merrill Lynch Asset Management (now BlackRock) in Hong Kong. In 1999, Sean joined UBS in where he was the Asia Pacific Tech Strategist. In 2005, Sean joined Olympus Capital in Hong Kong as Research Director and in 2007 Sean joined Ivory Capital in Hong Kong as the Asia Managing Director. Sean is a Fellow Chartered Accountant, Fellow Chartered Professional Accountant and a Chartered Financial Analyst. Sean graduated from Western University, is the Past Chairman of CPA Canada Hong Kong Chapter, and President of Hong Kong Tzadakah Limite.



### 王国辉 WONG Kok Hoi

毕盛资产（APS）创始人兼CIO  
 Founder and CIO, APS Asset Management

王国辉先生（Wong Kok Hoi），毕盛资产管理有限公司（简称APS）创始人和投资总监，在亚太股票市场有42年的投资经验。成立APS之前，王先生曾在新加坡政府投资公司(GIC)亚太股票市场部担任高级投资经理，花旗集团投资管理公司（香港）副总裁，以及花旗信托（日本）投资总监。

Mr. Wong Kok Hoi is the founder and CIO of APS. He has 42-year experience in APAC equity investment. Before setting up APS, Mr. Wong had held positions including Senior Portfolio Manager, APEQ at GIC, Vice President & Senior Portfolio Manager at Citibank N.A., Hong Kong and Chief Investment Officer at Cititrust & Banking Corporation in Japan.



# ESG投资：资本引领下的转型与变革

ESG Investment: Transformation and Reform Led by Capital Market

主持人/Moderator



## 孙明春 SUN Mingchun

海通国际首席经济学家  
Chief Economist, Haitong International Securities Group Ltd.

孙博士现兼任中国金融四十人论坛成员、香港中国金融协会副主席；并在复旦大学、上海交通大学及香港中文大学兼任客座教授。之前曾在雷曼兄弟、野村证券、大和证券等外资投行担任首席经济学家及中国研究部主管等职务。获得复旦大学学士学位及斯坦福大学博士学位。

Dr. Sun is currently a member of the China Finance 40 Forum and Vice Chairman of the Chinese Financial Association of Hong Kong. He also serves as an adjunct professor at Fudan University, Shanghai Jiaotong University and the Chinese University of Hong Kong. Previously, he worked as Chief China/Asia Economist and Head of China Research at global investment banks such as Lehman Brothers, Nomura, Daiwa Securities. He received his Ph.D. degree from Stanford University and B.A. degree from Fudan University.

讨论嘉宾/Panelists



## 宋红雨 SONG Hongyu

中证指数有限公司总经理助理  
Assistant General Manager, China Securities Index

曾任天同基金管理有限公司研究发展部总监助理、中证指数有限公司研究开发部总监，现任中证指数有限公司总经理助理。

She once served as Assistant Director of R&D Department of Tiantong Fund Management Co., Ltd., and Director of R&D Department of China Securities Index. Currently she is the Assistant General Manager of China Securities Index.



## 付娜 FU Na

兴业银行上海分行绿色金融部/战略客户部处长，  
兴业银行绿色金融专业讲师  
Director of Green Finance/Strategic Client Department,  
Shanghai Branch of Industrial Bank Co., Ltd.;  
Professional Lecturer in Green Finance of Industrial Bank

毕业于澳大利亚 La Trobe 大学，拥有十余载绿色金融工作经历，致力于研究新能源领域金融创新服务，并推动兴业银行与上海市生态环境局、上海联交所、上海环境能源交易所等各方战略合作。

Ms. Fu graduated from La Trobe University in Australia. She has over ten years of experience in green finance, and has been committed to research of financial innovation in new energy area. She has also been promoting the strategic cooperation between Industrial Bank and Shanghai Ecological Environment Bureau, Shanghai United Assets and Equity Exchange, Shanghai Environment and Energy Exchange, etc.



## Tina Adatia

品浩首席全球ESG产品策略师  
PIMCO Global ESG Product Strategy Lead

Adatia 女士领导 PIMCO 全球 ESG 产品战略团队。此前，她是一名客户经理，专注于为中东和北非地区机构客户提供服务。在 2004 年加入 PIMCO 之前，她曾在亨德森投资的顾问关系团队工作，并且还是伦敦 Hewitt 的投资助理。她拥有 17 年的投资经验，拥有南安普顿大学经济学和精算学本科学位。

Ms. Adatia leads PIMCO Global ESG Product Strategy. Previously, she was an account manager focusing on the Middle East and North Africa region and servicing institutional clients. Prior to joining PIMCO in 2004, she was on the consultant relationship team at Henderson Global Investors and was also an investment associate at Hewitt in London. She has 17 years of investment experience and holds an undergraduate degree in economics and actuarial science from the University of Southampton.



## 王耀维 David WONG

联博投资亚洲股票业务主管，高级投资策略师  
亚太区责任投资领导委员会联席主席

Senior Investment Strategist and Head-Asia Business Development, Equities  
Co-Chair, Responsible Investing Steering Committee, Asia-Pacific

自1995年始，其先后在Bankers Trust Company(后于1998年被Deutsche Bank收购)担任权益类证券分析师；在动感信息有限公司(香港)担任首席内容官/总监；在GMT Capital Corp担任高级分析师、投资组合经理；在Janchor Partners Limited担任分析师、投资组合经理；在联博香港有限公司担任高级副总裁、高级投资组合经理、高级投资战略副总裁，具有丰富的经济、金融、证券、投资管理知识和管理经验。

Since 1995, he has successively served as equity analyst in Bankers Trust Company, the Chief Content Officer/Director of Dynamic Information Co., Ltd. (Hong Kong), senior analyst and portfolio manager at GMT Capital Corp, and partner at Janchor Partners Limited. Wong currently is a Senior Vice President, Senior Investment Strategist and Head of Asia Business Development for Equities, and Co-Chair of AB's Responsible Investing Steering Committee in Asia-Pacific at AB. He joined AB in 2015, bringing two decades of experience in global equity markets to the firm.



## 晋美 JIN Mei

荷宝中国区负责人，荷宝私募基金管理（上海）有限公司总经理  
Head of Robeco China,  
General Manager of Robeco Private Fund Management (Shanghai)

在2021年4月加入荷宝之前，晋美先生曾于2019年至2021年担任富兰克林邓普顿投资管理（上海）有限公司总经理。2015年至2019年任法国法盛投资管理公司中国首席代表，2011年至2015年任彭博资讯（北京）销售总监。晋美先生毕业于美国的Berea College，取得工商管理专业的学士学位。

Prior to joining Robeco in April 2021, Mr. Jin Mei worked as the General Manager at Franklin Templeton Investment Management (Shanghai) Co., Ltd from 2019 to 2021. Before that, he was the China Chief Representative for Natixis Investment Managers from 2015 to 2019. Prior to that, Mr. Jin Mei was a sales manager at Bloomberg Financial Information (Beijing) Co., Ltd from 2011 to 2015. He graduated from Berea College in the United States with a bachelor's degree in Business Administration.



# 积极引导海外长期资金入市

## Guiding Overseas Long-term Funds to China's Capital Market

主持人/Moderator



### 董黎清 David DONG

汇添富基金香港副总经理  
Deputy CEO,  
China Universal Asset Management (Hong Kong) Co., Ltd (CUAM HK)

董黎清先生拥有17年金融行业从业经验。2008年加入汇添富基金管理股份有限公司国际业务部，2009年负责组建汇添富资产管理（香港）有限公司，协助汇添富基金开启海外布局。

董黎清先生现任汇添富基金香港副总经理，他负责汇添富基金的国际业务发展。

Mr. David Dong has 17 years of experience in the financial industry. He joined the International Business Department of China Universal Asset Management Co., Ltd "(CUAM)" In 2008 and was in charge of the establishment of China Universal Asset Management (Hong Kong) Co., Ltd "(CUAM Hong Kong)" in 2009, assisting CUAM to start its first step development in overseas layout. Mr. Dong is currently the Deputy Chief Executive Officer of CUAM Hong Kong. He is responsible for CUAM's overall international business development.

讨论嘉宾/Panelists



### 张斌斌 Patrick ZHANG

中国银行上海总部机构投资者服务主管  
Head, Institutional Investor Services, Bank of China Shanghai Headquarters

张斌斌先生现任中国银行上海人民币交易业务总部境外机构投资者服务主管。他所带领的团队负责中国银行境外机构投资者客户的营销与服务。张先生长期在中国银行总行、海外机构的金融机构业务部门工作，拥有超过10年的境外金融机构客户服务经验。

Patrick Zhang is the Head of Foreign Institutional Investor Services, Bank of China Shanghai Headquarters. His team leads the marketing and services to foreign institutional investors in Bank of China. Mr Zhang has more than 10 years' experiences in the sovereign and institutional business unit, consecutively with Bank of China Head Office and its overseas branches.



### 徐硕 XU Shuo

MSCI中国研究副总裁  
Vice President, MSCI China Research

徐硕先生于2011年在上海加入MSCI，是中国研究部的成员，重点聚焦于中国相关战略的研究。在此之前，徐硕先生专注于大中华区域的指数方案研究，包括宽基类，因子类及ESG等相关策略。在加入研究团队之前，他在MSCI定量分析产品部门工作8年，为亚太区各类投资者提供相关服务。

加入MSCI之前，徐硕先生曾在JP摩根和HSBC工作，并从中央财经大学获得金融学硕士学位，本科毕业于上海交通大学，同时也是CFA持证人。

Shuo Xu joined MSCI in Shanghai in 2011 and is a member of MSCI's China Research, focusing on China related strategy research. Previously he focused on Greater China Index solutions research, including broad based, factor and ESG strategies. Prior to joining the research team, Shuo has been with MSCI's Analytics business for 8 years, working closely with different types of clients across the APAC region. Shuo started his career at HSBC and JPMorgan Chase. He holds a Masters in Finance from the Central University of Finance and Economics, and Bachelor from the Shanghai Jiao Tong University. He is also a CFA charter holder.



### 温易明 Fred WEN

美世中国区财富和投资业务总经理  
China Wealth Leader and Head of Investment for Mercer

温易明先生是美世中国区财富和投资业务总经理。温先生从业超过20年，曾任平安人寿担任执行总监及高级组合投资经理。也曾负责韦莱韬悦大陆地区投资咨询业务。温先生拥有上海社科院经济学博士学位，同时也是CFA持证人。

Mr. Fred Wen is China Wealth Leader and Head of Investment for Mercer. With more than 20 years working in asset management and investment consulting, Mr. Wen started his career at Willis Towers Watson, where he served renowned institutional investors across Asia Pacific on asset allocation, manager selection and governance and built close relationship with Chinese institutions. Prior to joining Mercer, he was a senior portfolio manager at Ping An Life Insurance, managing insurance portfolio, strategic investment and various strategic initiatives. Mr. Wen holds a doctoral degree in Economics from Shanghai Academy of Social Sciences, master degrees of Economics and Finance from Peking University and University of Hong Kong. Mr. Wen is a CFA charter holder.



### 张浩川 Howhow ZHANG

安永帕特农金融战略咨询合伙人  
Financial services strategy partner of EY Parthenon

张浩川先生是安永帕特农的金融战略咨询合伙人。他有近20年的金融业战略经验，服务的客户来自银行、保险、信托、券商、养老和资产管理等各个金融行业。

擅长包括市场进入、战略规划、增长、转型、并购和退出在内的各种业务。

Mr. Howhow Zhang is a financial services strategy partner of EY Parthenon. He has close to 20 years of strategy consulting experience and has worked with clients from sectors of banking, insurance, trust, securities companies, pension, wealth managers and asset managers. Mr. Zhang has led multiple projects of market entry, strategic planning, growth, transformation and deals.



# 后疫情时代消费趋势展望

## The Outlook of China's Consumption in the Post-Epidemic Era

主持人/Moderator



### 訾猛 ZI Meng

国泰君安证券研究所 所长助理  
Assistant of the Head of the Research Dept., Guotai Junan Securities

国泰君安证券研究所 所长助理/消费大组组长/食品饮料&美妆首席分析师，曾获零售行业/食品饮料新财富最佳分析师第一名，第四名。拥有很强的市场影响力和定价能力，深刻理解消行业变迁及渠道变革，前瞻洞察行业趋势变化。

Mr. Zi is the Assistant of the Head of Guotai Junan Securities Research Dept and the Head of Consumer Sectors Research. He is the chief analyst in Cosmetics & Beauty as well as Food & Beverage Research. His honors include the New Fortune - China Best Analyst Survey - Wholesale and Retailing (1st place) / Food & Beverage (4th place). He has strong market influence, pricing capability, deep understanding of consumer industry and channel changes, and forward-looking insights of industry trends.

讨论嘉宾/Panelists



### 安昀 Felix AN

施罗德投资管理（上海）有限公司，首席投资官，公募业务（筹）  
Chief Investment Officer, FMC China,  
Schroder Investment Management (Shanghai) Co. Limited

安昀是施罗德投资集团在中国筹备中的独资公募基金业务的首席投资官。安昀于2022年3月加入施罗德投资，此前在长信基金管理有限责任公司任主管投资业务的副总经理，并兼任数支基金的基金经理。安昀拥有同济大学工学学士学位和复旦大学经济学硕士学位。

Felix An is the Chief Investment Officer for Schroder Investment Management (Shanghai) Co. Limited, responsible for the FMC's investment management. Felix joined Schrodgers in 2022. Prior to that, he was the vice general manager in charge of investment management for Chang Xin Asset Management Company. At that time, he was also the fund manager of several funds. He holds a Master's degree in Economics from Fudan University's Graduate School, and a Bachelor's degree in Civil Engineering from Tongji University



### 李峻 LI Jun

鲍尔赛嘉（上海）投资管理有限公司的法定代表人兼总经理  
General Manager and Legal Representative,  
Power Pacific Investment Management (Shanghai)

担任鲍尔赛嘉（上海）投资管理有限公司的法定代表人兼总经理，负责公司投资研究，策略开发以及团队管理。李峻拥有复旦大学英语学士学位和哈佛商学院工商管理硕士学位。

Jun Li is the legal representative and general manager of Power Pacific Investment Management Shanghai. She is in charge of company investment research, strategy development, as well as general team management. Li holds a BA degree in English from Fudan University and an MBA degree from Harvard Business School.



### 王莉 WANG Li

珀莱雅化妆品股份有限公司董秘兼CFO  
Secretary of the Board of Directors and CFO, Proya Cosmetics Co., Ltd.

王莉，正高级会计师，HKICPA, CMA, FIPA, FFA，现任珀莱雅化妆品股份有限公司董秘兼CFO。20年零售财务管理工作经验，有国营，外资，民营经历；擅长资本运作、投融资决策、财务预算与分析、税务框架搭建与筹划、企业内部控制等多领域的财务工作。多次成功带领财务团队完成IPO主板上市，创造了任职期间公司市值上涨了300%+的好成绩

Li Wang, Senior Accountant, HKICPA, CMA, FIPA, FFA, is currently the secretary of the board of directors and CFO of Proya Cosmetics Co., Ltd. Wang has 20 years of retail financial management experience in state-owned, foreign-funded as well as private corporations. She specializes in capital operation, investment decision-making, fund raising, budgeting, financial analysis, tax planning, corporate management etc. Wang has multiple experiences in leading finance teams to launch successful main board IPO listings, where the company's market value has risen by over 300% during her tenure.



### 邓炜 DENG Wei

重庆啤酒董事会秘书  
Secretary of the Board of Directors, Chongqing Beer

邓炜，重庆大学工商管理学院MBA学位。1997年至2000年间就职于中国平安重庆分公司寿险营销部参与销售和业务团队管理工作；2000年10月加入重庆啤酒（集团）有限责任公司，在资产管理部与团队一起负责对外收购兼并和并购企业的整合工作；2006年至今担任重庆啤酒董事会秘书。

Wei Deng holds an MBA degree from the School of Business Administration of Chongqing University. From 1997 to 2000, he worked at the Life Insurance Marketing Department, Chongqing Branch of Ping An Insurance of China in sales and business management. In October 2000, Deng joined the Asset Management team at Chongqing Beer (Group) Co., Ltd. and was in charge of external M&A and structural integration. He has served as the secretary of the board of directors of Chongqing Beer since 2006.



# 高端制造:从中国走向全球

## High End Manufacturing - From China to the World

主持人/Moderator



### 刘海博 LIU Haibo

中信证券研究部机械行业首席分析师，董事  
Director, Machinery Sector Chief Analyst, Research Department,  
CITIC Securities

刘海博先生，现任中信证券研究部机械行业首席分析师，曾与2015年获Asiamoney - China (A & B - Shares) 最佳分析师“工业”第4名；2013年获《新财富》最佳分析师“机械行业”第5名。刘海博在相关领域有11年从业经验。

Mr. Liu Haibo, the Chief Analyst of Machinery Sector at CITIC Securities Research Department. Liu Haibo was ranked 4th in the Asiamoney - China (A & B - Shares) Best Analyst of "Industry" Sector in 2015; In 2013, he was ranked 5th of the "Machinery Sector" Best Analyst of the New Fortune Award. Liu Haibo has over 11 years of working experience in related fields.

讨论嘉宾/Panelists



### 桑宏宇 SANG Hongyu

浙江杭可科技股份有限公司董事、副总经理、战略委员会委员  
Director, Deputy General Manager, Member of Strategy Committee,  
Zhejiang Hangke Polytron Technologies Inc.

桑宏宇，1996年-1999年任中国轻工总会杭州机械设计研究所技术开发部技术员；1999年-2015年历任杭可仪设计师、总经理助理、副总经理；2015年1月至今，任杭可科技董事，副总经理，从事电池分容化成行业二十年。

From 1996 to 1999, Mr. Sang Hongyu served as a technician and engineer at the Technology Development Department of Hangzhou Mechanical Design and Research Institute of China Light Industry; From 1999 to 2015, Mr. Sang Hongyu successively served as a designer, general manager assistant and deputy general manager of Hangke. Since January 2015, he has served as the director and deputy general manager of Hangke Technologies. Mr. Sang Hongyu has 20-year experience in the battery separation and formation industr.



### 马建军 MA Jianjun

科沃斯机器人股份有限公司  
首席财务官、副总经理、董事会秘书、董事  
CFO, Deputy General Manager, Secretary of the Board, Director,  
Ecovacs Robot Co., Ltd.

马建军，科沃斯机器人股份有限公司董事、首席财务官兼董事会秘书。马先生曾供职于瑞士信贷和瑞信证券投资银行部工作。毕业于上海交通大学安泰经济与管理学院，取得学士学位，并拥有美国西北大学凯洛格商学MBA学位。

Mr. Ma Jianjun, Director, Chief Financial Officer and Secretary of the Board of Directors of Ecovacs Robot Co., Ltd. Mr. Ma previously worked in the investment banking division of Credit Suisse. He graduated from Antai College of Economics and Management of Shanghai Jiao Tong University with a bachelor's degree and holds an MBA in Kellogg Business from Northwestern University.



### 张磊 ZHANG Lei

南方基金管理有限公司基金经理  
Portfolio Manager, China Southern Fund Management

张磊，复旦大学金融学硕士。曾就职于招商基金研究部，任行业研究员。2015年6月加入南方基金，任权益研究部行业研究员。2018年9月25日至2020年2月7日，任南方品质混合、南方优享分红混合、南方兴盛混合基金经理助理；2020年2月7日至今，任南方高端装备基金经理。

Mr. Zhang Lei, Master of Finance Degree, Fudan University. He used to work in the research department of China Merchants Fund as an analyst. In June 2015, he joined China Southern Fund as an analyst in the equity research department. From September 25, 2018 to February 7, 2020, he served as the portfolio manager assistant of several mutual funds of China Southern Fund Management; Since February 7, 2020, he has served as the portfolio manager of the China Southern High-end Equipment Fund 202027.OF.



# 电动智能助推中国汽车，由大国转向强国

## EV and intelligence to empower China's auto industry from major market to world leader

主持人/Moderator



### 邓学 DENG Xue

中金公司汽车行业首席分析师，董事总经理  
CICC Auto & Auto parts sector principal analyst, Managing Director

清华大学汽车工程系学士及硕士。中美能源合作实验室成员，中国氢能学者。具有12年以上汽车行业分析经验，最早奠定电动智能汽车产业逻辑和框架的分析师，曾多次荣获II、新财富、金牛奖等评选的最佳分析师第一名。

Mr. Deng was awarded Bachelor's Degree and Master's Degree of Automobile Engineering by Tsinghua University. He is the member of the Sino-US Energy Cooperation Laboratory, Chinese hydrogen energy scholar. With more than 12 years of automotive industry analysis experience, He is the first analyst to build an investment analysis framework of the Electric-Vehicle, as won Top1 analyst of China New-fortune, Crystal Ball, and Gold-bull Award.

讨论嘉宾/Panelists



### 马湛 MA Zhan

润晖投资管理（香港）有限公司董事总经理，基金经理  
Director, Cephei Capital Management (Hong Kong) Limited

马湛先生，现任职于润晖投资管理（香港）有限公司，工业和新能源行业负责人，专注于锂电池和储能行业。曾就职于中国国际金融有限公司销售交易部。

Mr. MaZhan joined Cephei Capital Management (Hong Kong) Limited in 2010, and is currently covering industrials and the new energy sector, especially focuses on Lithium battery and Energy storage system. Prior to that, he worked at the sales and trading department of CICC.



### 郑宇尘 Michael ZHENG

安联投资中国资产管理业务投资总监  
China Asset Management Investment Director, Allianz Global Investors

郑宇尘，安联投资中国资产管理业务投资总监，2022年加入安联投资，负责中国境内基金管理业务投资管理。拥有超20年投资管理经验，曾历任汇丰晋信基金管理公司、中德安联人寿保险公司基金经理、投资总监等要职。本硕毕业于上海同济大学，持有CFA、FRM、CAIA资格证书。

Michael Zheng is Chief Investment Officer with Allianz Global Investors for the firm's fund management business in China, based in Shanghai. He joined the firm in 2022 and will be responsible for investment management of China's onshore fund management business. Michael has more than 20 years of experience in investment management. He has held key positions such as Fund Manager and Investment Director at HSBC Jintrust Fund Management Company and Allianz China Life Insurance Company. Michael Zheng graduated from Tongji University in Shanghai and holds CFA, FRM and CAIA certificates.



### 易曼丽 YI Manli

文灿集团股份有限公司董事兼副总经理  
CFO, Deputy General Manager, Secretary of the Board,  
Director, Ecovacs Robot Co., Ltd.

易曼丽女士，一体化压铸专家。2007年至2013年任马勒技术投资(中国)有限公司第二事业部供应商质量经理,2013年起曾担任雄邦压铸(南通)有限公司产品开发部经理、总经理助理、天津雄邦压铸有限公司副总经理、总经理,现任雄邦压铸(南通)有限公司总经理,法国百炼集团董事,文灿集团股份有限公司董事兼副总经理。

Ms. Yi Manli is an expert in integrated die casting. From 2007 to 2013, she was the supplier quality manager of the second division of MAHLE Technology Investment (China) Co, Since 2013, she has been the manager of the product development department and assistant to the general manager of Xiongbang Die Casting (Nantong) Co. She is currently the General Manager of Xiongbang Die Casting (Nantong) Co., Ltd, a director of the Bailian Group, and a director and deputy general manager of Wencan Group Co.,Ltd.



### 项瀛 Alex XIANG

均胜电子投资者关系总监  
IR Director of Joyson Electronics

均胜电子投资者关系总监，美国杜兰大学金融硕士；负责均胜电子全球投资者关系工作，拥有丰富的资本市场运作经验，对汽车行业市场拥有深刻认知和理解。

Alex Xiang, the IR Director of Joyson Electronics, with a Master of Finance degree from Tulane University. He is in charge of the global investor relationships of Joyson Electronics, and has rich experiences in capital operation. He has a very solid and deep understanding of auto industry.



# 生物医药：全球变局下的行业机遇

## Biomedicine: Industry Opportunity under the Changing Global Landscape

主持人/Moderator



### 余文心 YU Wenxin

海通证券、海通国际医药行业首席分析师，所长助理，董事总经理  
Managing Director, Chief Healthcare Analyst,  
Director Assistant of Research Institute,  
Haitong Securities and Haitong International Securities

北京大学本硕毕业，上海市青年金才，深圳市地方人才，人民大学硕士导师。2010-2021连续12年获得新财富、水晶球、金牛奖、福布斯、汤森路透等最佳卖方分析师评选，多次获得第一名。多次接受央视专访，受邀到证监会、医保局、发改委、上市公司等研讨产业政策及战略。

Ms. Yu obtained both bachelor and master degree in Peking University and was named as Shanghai Youth Golden Talent and Shenzhen Local Talent. She is also a master's tutor in Renmin University. From 2010 to 2021, Ms. Yu won the New Fortune, Crystal Ball, Golden Bull, Forbes, Thomson Reuters and other best sell-side analyst awards for 12 consecutive years with the first place for many times. She has been frequently interviewed by CCTV, and has been invited to discuss industrial policies and strategies by the CSRC, the Medical Insurance Bureau, the NDRC, listed companies, etc.

讨论嘉宾/Panelists



### 杨青 Steve YANG

药明康德联席首席执行官  
Co-CEO, Wuxi Apptec Co.,Ltd.

杨青博士在建立医药研发及服务能力，开发候选药物的研究和早期临床，以及在欧美，中国，亚洲以及其他新兴市场建立研发合作等方面，被誉为医药行业的领军人物。在加入药明康德之前，杨青博士曾担任阿斯利康制药公司亚洲及新兴市场创新医药研发副总裁，辉瑞制药公司的亚洲研发副总裁和辉瑞全球研发战略管理部负责人和部门执行总监。杨青博士于美国加州大学旧金山分校获得药物化学博士学位。

A pharmaceutical industry leader recognized for building R&D and service capabilities, delivering research and early development portfolios of drug candidates, and establishing R&D partnerships in US, Europe, China and other Asian and emerging markets. Before joining WuXi, Dr. Yang was Vice President and Head of Asia and Emerging Markets iMed at AstraZeneca, and served as Vice President and Head of Asia R&D at Pfizer and as Executive Director and head of Pfizer's global R&D strategic management group. Dr. Yang received his PhD in Pharmaceutical Chemistry from the University of California, San Francisco.



### 星璇 Stella XING

奥博资本亚洲公开市场执行董事  
Executive Director on the Public Equity Team in Asia, OrbiMed

星璇女士目前任奥博资本亚洲二级公开市场投资团队的执行董事，拥有10余年的从业经验。在加入奥博资本之前，星女士是瑞士联合银行中国医疗研究部执行董事兼首席分析师。此前，星女士曾任野村中国医疗保健研究主管。她毕业于香港大学，获工商管理学士学位。

Ms. Stella Xing is an Executive Director on the public equity team in Asia with over 10 years experience in the industry. Prior to joining OrbiMed, Ms. Xing was Executive Director and lead analyst of China Healthcare Research at UBS. Previously, Ms. Xing was Head of China Healthcare Research at Nomura. She graduated from The University of Hong Kong with a BBA degree.



### 郎媛琳 LANG Yuanlin

富达国际资深分析师兼基金经理  
Senior Analyst and Portfolio Manager, Fidelity International

郎媛琳于2019年加入富达国际，是覆盖中国医药板块的资深分析师兼基金经理。她同时负责管理几支中国基金，包括富达国际可持续性发展A股基金。郎媛琳有10年以上的中国医药板块投研经验。郎媛琳毕业于日本东京大学药学专业，持特许金融分析师牌照。

Ms. Lang joined Fidelity International in 2019, and serves as senior analyst and portfolio manager covering the healthcare sector in China. Ms. Lang has over 10-year experience of investment in China's healthcare sector, and she currently also manages several China funds, including FF - Sustainable China A Shares Fund. She is a CFA Charterholder and holds a Bachelor's degree in Pharmaceutical Sciences from University of Tokyo, Japan.



### 谭冬寒 TAN Donghan

工银瑞信基金管理有限公司基金经理，研究部医疗保健团队负责人  
Fund Manager & Head of Healthcare, Research Department,  
ICBC Credit Suisse Asset Management Co., Ltd.

临床医学博士，现担任工银瑞信基金管理有限公司基金经理，研究部医疗保健团队负责人。谭先生拥有证券从业经验11年，基金投资管理经验6年。

Mr. Tan holds a doctorate in clinical medicine, and he currently serves as Fund Manager and Head of Healthcare in Research Department of ICBC Credit Suisse Asset Management Co., Ltd. He has 11 years of experience in the securities industry and 6 years of experience in fund investment and management.

